

AAA - INDIA'S LEADING PORTFOLIO MANAGEMENT SERVICE PROVIDER

Why AAA?

- 1**
FOUNDERS are the Fund Managers

- 2**
EASY ACCESS to the fund managers

- 3**
AWARD WINNING Investment Team and Track record

- 4**
COLLECTIVE Investment experience of more than 50 years

- 5**
NO CONFLICT OF INTEREST – we have only one line of activity - PMS and investment advisory

- 6**
ASSOCIATION with world class institutions – Deutsche Bank and HDFC Bank as Custodian and Fund Accountant; SHCIL as the DP


Investment philosophy and the process

OUR BELIEF

“PROTECT CAPITAL, CREATE WEALTH”

Prudent risk management is the core of our investment philosophy. We do the risk management through:



DIVERSIFICATION



STAGGER INVESTMENT



DEFINED EXIT STRATEGY

Wealth Creation is done through “3M Stock Selection Process”

- 1**
MARKET SIZE
Identify the large business opportunities

- 2**
MARKET SHARE
Identify the companies which are the leaders in their respective segments

- 3**
MARGIN OF SAFETY
Buy the business/ stock at reasonable valuation




AAA BUDDING BEASTS PMS PLAN

Protect Capital Create Wealth

OVERVIEW

AAA Budding Beasts PMS Plan is a portfolio of 30-50 companies which are emerging giants with strong corporate governance and high growth potential with an investment horizon of 3-5 years.

WHY INVEST IN AAA BUDDING BEASTS PMS PLAN

- ▲ India investment strategy with strong emphasize on superior and sustainable growth
- ▲ Focus on companies with strong balance sheet and high return on capital employed
- ▲ Focus on companies which are emerging giants

A HIGH CONVICTION AND QUALITY APPROACH

Based on our proprietary 3M Investment Approach, we invest in a portfolio of 30-50 small-midcap organisations that are poised to become large companies Predicated on their strong fundamentals, a robust competitive advantage and excellent corporate governance, we are convinced in their ability to tide over short-term turbulence to deliver superior risk-adjusted returns for investors with a 3-5 year investment horizon.

PRODUCT PROFILE

Number of holdings	Minimum 30
Style	Growth
Type	Multicap
Benchmark	BSE 500 TRI
Indicative investment horizon	Long term

AAA BUDDING BEASTS PMS PLAN PORTFOLIO CHARACTERISTICS

Number of holdings	56
Allocation	Large cap: 10.4% Mid cap: 18.3% Small cap: 70.0%
EPS growth (FY26E)	34.3%
ROE (FY26E)	16.5%
PER (FY26E)	34.9x

AAA BUDDING BEASTS PMS PLAN PERFORMANCE CHART



TABLE:

Compounded Annual Returns (%)	1 YEAR	2 YEARS	3 YEARS	*Since Inception
AAA Budding Beasts PMS Plan	16.4	29.8	22.1	26.1
BSE 500 TRI (Benchmark)	6.0	21.9	13.7	16.8
BSE 400 MidSmallcap TRI	7.5	30.3	19.4	24.1
BSE Midcap TRI	6.5	32.7	21.2	23.2
BSE Smallcap TRI	8.7	32.5	19.1	25.9
CNX Nifty TRI	6.7	17.8	11.8	14.3

(Note: AAA PMS follows Staggered investment approach hence cash levels were higher during the initial period of Jan-Mar21.)

*Since Inception CAGR (1st Jan 2021 – 31st Mar 2025). Index performance is calculated as per Total Return Indices as per SEBI Guidelines).

DISCLAIMER

Equity Investments are subject to market risks, read all plan related documents carefully. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance related information provided herein is not verified by SEBI.

